

Impact of Current Health Policy on Rural Hospitals and Communities

Florida

Hospital	Hospital Type	Operating Profit Margin ¹	Sequestration ² <i>2% Inpatient and Outpatient Medicare Revenue Cut</i>			Bad Debt Reimbursement Cut ³ <i>35% Medicare Bad Debt Reimbursement Cut</i>			PPS Coding Offset ⁴ <i>0.5% PPS Medicare Inpatient Revenue Cut</i>			340B Reimbursement Cuts ^{5,6} <i>27% Outpatient Drug Reimbursement Cut for 340B PPS Participants</i>		
			Annual Hospital Revenue Lost ¹	Potential Job Loss ⁷	Potential GDP Loss ⁸	Annual Hospital Revenue Lost ¹	Potential Job Loss ⁷	Potential GDP Loss ⁸	Annual Hospital Revenue Lost ¹	Potential Job Loss ⁷	Potential GDP Loss ⁸	Annual Hospital Revenue Lost ¹	Potential Job Loss ⁷	Potential GDP Loss ⁸
BAPTIST MEDICAL CENTER - NASSAU	Rural PPS	18.2%	\$345,302	9	\$1,025,716	\$56,323	1	\$167,306	\$48,079	1	\$142,818	-	-	-
CALHOUN-LIBERTY HOSPITAL	CAH	-1.1%	\$14,822	0	\$46,857	\$27,972	1	\$88,427	-	-	-	-	-	-
DESOTO MEMORIAL HOSPITAL	Rural PPS	-4.0%	\$147,477	3	\$373,262	\$50,135	1	\$126,891	\$14,936	0	\$37,801	\$55,523	1	\$140,527
DOCTORS MEMORIAL HOSPITAL	CAH	-9.7%	\$26,606	1	\$89,752	\$92,013	3	\$310,394	-	-	-	-	-	-
DOCTOR'S MEMORIAL HOSPITAL INC	Rural PPS	-1.3%	\$120,376	3	\$325,205	\$47,517	1	\$128,372	\$14,763	0	\$39,883	-	-	-
FISHERMEN'S HOSPITAL	CAH	7.7%	\$44,461	1	\$96,879	\$132,084	3	\$287,807	-	-	-	-	-	-
FLORIDA HOSPITAL WAUCHULA	CAH	-	\$50,150	1	\$130,333	\$206,950	5	\$537,830	-	-	-	-	-	-
GEORGE E WEEMS MEMORIAL HOSPITAL	CAH	0.1%	\$12,317	0	\$40,655	\$19,746	1	\$65,177	-	-	-	-	-	-
HENDRY REGIONAL MEDICAL CENTER	CAH	-	\$25,665	1	\$68,376	\$86,728	2	\$231,057	-	-	-	-	-	-
JACKSON HOSPITAL	Rural PPS	18.5%	\$255,901	6	\$709,895	\$67,007	2	\$185,884	\$40,060	1	\$111,129	\$94,622	2	\$262,491
LAKE BUTLER HOSPITAL	CAH	-1.5%	\$55,886	1	\$133,616	\$32,107	1	\$76,763	-	-	-	-	-	-
LAKE CITY MEDICAL CENTER	Rural PPS	20.7%	\$611,141	13	\$1,413,295	\$116,908	2	\$270,357	\$111,885	2	\$258,741	-	-	-
LAKESIDE MEDICAL CENTER	Rural PPS	-	\$136,532	3	\$308,174	\$33,971	1	\$76,679	\$24,804	1	\$55,987	-	-	-
LOWER KEYS MEDICAL CENTER	Rural PPS	-	\$330,781	7	\$732,530	\$108,644	2	\$240,596	\$55,699	1	\$123,347	-	-	-
MADISON COUNTY MEMORIAL HOSPITAL	CAH	-8.9%	\$17,513	1	\$58,183	\$38,902	1	\$129,242	-	-	-	-	-	-
MARINERS HOSPITAL	CAH	18.3%	\$126,354	2	\$257,101	\$314,605	6	\$640,147	-	-	-	-	-	-
NORTHWEST FLORIDA COMMUNITY HOSPITAL	CAH	3.0%	\$25,370	1	\$73,594	\$237,795	6	\$689,799	-	-	-	-	-	-
PUTNAM COMMUNITY MEDICAL CENTER	Rural PPS	0.3%	\$474,124	11	\$1,219,757	\$12,432	0	\$31,984	\$86,624	2	\$222,855	-	-	-
RAULERSON HOSPITAL	Rural PPS	-	\$422,231	9	\$1,000,079	\$86,188	2	\$204,141	\$76,357	2	\$180,855	-	-	-
SACRED HEART HOSPITAL ON THE GULF	Rural PPS	-	\$99,526	2	\$249,708	\$35,205	1	\$88,330	\$5,717	0	\$14,344	-	-	-
SHANDS LAKE SHORE REGIONAL MEDICAL CENTER	Rural PPS	3.7%	\$221,425	5	\$580,113	\$71,335	2	\$186,891	\$38,572	1	\$101,056	-	-	-
SHANDS LIVE OAK REGIONAL MEDICAL CENTER	CAH	10.5%	\$94,226	2	\$246,519	\$320,175	7	\$837,661	-	-	-	-	-	-
SHANDS STARKE REGIONAL MEDICAL CENTER	CAH	15.0%	\$59,694	1	\$147,915	\$293,306	7	\$726,780	-	-	-	-	-	-

Note: Maine voted in support of Medicaid expansion in November 2017.

¹CMS Healthcare Cost Report Information System (HCRIS), Q3 2017. Operating margin is computed in accordance with Flex Monitoring Team guidance. Outliers are excluded. Hospitals for which data are unavailable are excluded.

²Budget Control Act of 2011

³Middle Class Tax Relief and Job Creation Act of 2012

⁴American Taxpayer Relief Act of 2012

⁵MedPAC, 2015

⁶Medicare Program: Hospital Outpatient Prospective Payment and Ambulatory Surgical Center Payment Systems and Quality Reporting Programs, 2017

⁷National Center for Rural Health Works, 2016

⁸The World Bank, 2017

Impact of Proposed Save Rural Hospitals Act on Rural Hospitals and Communities

Florida

Hospital	Hospital Type	Operating Profit Margin ¹	Eligible and Would Benefit? ^{1,2}	Save Rural Hospitals Act ²			
				Proposed Community Outpatient Hospital Status would Preserve Outpatient Services			
				Annual Hospital Revenue Preserved ¹	Potential Median Margin ¹	Potential Jobs Preserved ³	Potential GDP Preserved ⁴
BAPTIST MEDICAL CENTER - NASSAU	Rural PPS	18.2%	No	-	-	-	-
CALHOUN-LIBERTY HOSPITAL	CAH	-1.1%	Yes	\$263,425	1.2%	7	\$832,773
DESOTO MEMORIAL HOSPITAL	Rural PPS	-4.0%	Yes	\$1,264,747	0.1%	29	\$3,201,053
DOCTORS MEMORIAL HOSPITAL	CAH	-9.7%	Yes	\$477,044	-5.3%	14	\$1,609,255
DOCTOR'S MEMORIAL HOSPITAL INC	Rural PPS	-1.3%	Yes	\$344,396	0.0%	8	\$930,409
FISHERMEN'S HOSPITAL	CAH	7.7%	Yes	\$476,758	8.9%	9	\$1,038,839
FLORIDA HOSPITAL WAUCHULA	CAH	-	Yes	\$421,826	-	10	\$1,096,261
GEORGE E WEEEMS MEMORIAL HOSPITAL	CAH	0.1%	Yes	\$130,461	1.4%	4	\$430,617
HENDRY REGIONAL MEDICAL CENTER	CAH	-	Yes	\$402,847	-	10	\$1,073,256
JACKSON HOSPITAL	Rural PPS	18.5%	No	-	-	-	-
LAKE BUTLER HOSPITAL	CAH	-1.5%	Yes	\$88,655	-0.4%	2	\$211,964
LAKE CITY MEDICAL CENTER	Rural PPS	20.7%	No	-	-	-	-
LAKESIDE MEDICAL CENTER	Rural PPS	-	No	-	-	-	-
LOWER KEYS MEDICAL CENTER	Rural PPS	-	No	-	-	-	-
MADISON COUNTY MEMORIAL HOSPITAL	CAH	-8.9%	Yes	\$298,223	-6.4%	9	\$990,772
MARINERS HOSPITAL	CAH	18.3%	Yes	\$1,003,024	19.6%	18	\$2,040,920
NORTHWEST FLORIDA COMMUNITY HOSPITAL	CAH	3.0%	Yes	\$690,389	5.8%	18	\$2,002,696
PUTNAM COMMUNITY MEDICAL CENTER	Rural PPS	0.3%	No	-	-	-	-
RAULERSON HOSPITAL	Rural PPS	-	No	-	-	-	-
SACRED HEART HOSPITAL ON THE GULF	Rural PPS	-	Yes	\$1,430,602	-	32	\$3,589,351
SHANDS LAKE SHORE REGIONAL MEDICAL CENTER	Rural PPS	3.7%	No	-	-	-	-
SHANDS LIVE OAK REGIONAL MEDICAL CENTER	CAH	10.5%	Yes	\$959,832	14.5%	22	\$2,511,169
SHANDS STARKE REGIONAL MEDICAL CENTER	CAH	15.0%	Yes	\$996,919	18.1%	22	\$2,470,261

Note: Maine voted in support of Medicaid expansion in November 2017.

¹ CMS Healthcare Cost Report Information System (HCRIS), Q3 2017. Operating margin is computed in accordance with Flex Monitoring Team guidance. Outliers are excluded. Hospitals for which data are unavailable are excluded.

² Save Rural Hospitals Act, 2017

³ National Center for Rural Health Works, 2016

⁴ The World Bank, 2017

Impact of Pending Health Policy on Rural Hospitals and Communities

Florida

Hospital	Hospital Type	Operating Profit Margin ¹	Tax Cuts and Jobs Act: Minimum 2% Medicare Revenue Cut Imposed by PAYGO ² <i>2% Medicare Revenue Cut, in addition to existing Sequester</i>				Tax Cuts and Jobs Act: Maximum 4% Medicare Revenue Cut Imposed by PAYGO ² <i>4% Medicare Revenue Cut, in addition to existing Sequester</i>				Ways and Means-Proposed Swing Bed Reimbursement Cut ^{3,4} <i>OIG-Recommended CAH Swing Bed Reimbursement at SNF Rate (\$275 per Swing Day)</i>			
			Annual Hospital Revenue Lost ¹	Potential Median Margin ¹	Potential Job Loss ⁵	Potential GDP Loss ⁶	Annual Hospital Revenue Lost ¹	Potential Median Margin ¹	Potential Job Loss ⁵	Potential GDP Loss ⁶	Annual Hospital Revenue Lost ¹	Potential Median Margin ¹	Potential Job Loss ⁵	Potential GDP Loss ⁶
BAPTIST MEDICAL CENTER - NASSAU	Rural PPS	18.2%	\$322,232	17.9%	9	\$957,188	\$644,465	17.6%	17	\$1,914,376	-	-	-	-
CALHOUN-LIBERTY HOSPITAL	CAH	-1.1%	\$30,286	-1.4%	1	\$95,744	\$60,572	-1.7%	2	\$191,488	\$941,157	-10.7%	27	\$2,975,302
DESOTO MEMORIAL HOSPITAL	Rural PPS	-4.0%	\$132,518	-4.4%	3	\$335,400	\$265,035	-4.9%	6	\$670,799	-	-	-	-
DOCTORS MEMORIAL HOSPITAL	CAH	-9.7%	\$57,845	-10.3%	2	\$195,135	\$115,691	-10.8%	3	\$390,269	\$1,225,313	-22.9%	37	\$4,133,457
DOCTOR'S MEMORIAL HOSPITAL INC	Rural PPS	-1.3%	\$94,324	-1.7%	2	\$254,822	\$188,648	-2.1%	5	\$509,645	-	-	-	-
FISHERMEN'S HOSPITAL	CAH	7.7%	\$67,736	7.5%	1	\$147,595	\$135,473	7.3%	3	\$295,190	\$199,201	7.1%	4	\$434,053
FLORIDA HOSPITAL WAUCHULA	CAH	-	\$18,346	-	0	\$47,677	\$36,691	-	1	\$95,355	\$3,895,926	-	91	\$10,124,908
GEORGE E WEEMS MEMORIAL HOSPITAL	CAH	0.1%	\$28,036	-0.2%	1	\$92,538	\$56,071	-0.4%	2	\$185,076	\$227,359	-2.2%	7	\$750,450
HENDRY REGIONAL MEDICAL CENTER	CAH	-	\$58,609	-	1	\$156,145	\$117,219	-	3	\$312,291	\$162,224	-	4	\$432,194
JACKSON HOSPITAL	Rural PPS	18.5%	\$239,841	18.1%	6	\$665,341	\$479,681	17.8%	12	\$1,330,682	-	-	-	-
LAKE BUTLER HOSPITAL	CAH	-1.5%	\$9,597	-1.6%	0	\$22,944	\$19,193	-1.8%	0	\$45,889	\$2,505,628	-47.9%	54	\$5,990,689
LAKE CITY MEDICAL CENTER	Rural PPS	20.7%	\$558,839	20.1%	12	\$1,292,343	\$1,117,678	19.6%	23	\$2,584,686	-	-	-	-
LAKESIDE MEDICAL CENTER	Rural PPS	-	\$118,224	-	2	\$266,849	\$236,447	-	5	\$533,699	-	-	-	-
LOWER KEYS MEDICAL CENTER	Rural PPS	-	\$302,731	-	6	\$670,412	\$605,462	-	12	\$1,340,824	-	-	-	-
MADISON COUNTY MEMORIAL HOSPITAL	CAH	-8.9%	\$28,727	-9.1%	1	\$95,438	\$57,454	-9.4%	2	\$190,875	\$2,442,943	-34.7%	73	\$8,116,076
MARINERS HOSPITAL	CAH	18.3%	\$239,841	18.0%	4	\$488,020	\$479,682	17.6%	9	\$976,041	\$869,237	17.1%	16	\$1,768,694
NORTHWEST FLORIDA COMMUNITY HOSPITAL	CAH	3.0%	\$63,854	2.8%	2	\$185,230	\$127,709	2.5%	3	\$370,460	\$1,228,454	-2.4%	32	\$3,563,524
PUTNAM COMMUNITY MEDICAL CENTER	Rural PPS	0.3%	\$450,200	-0.4%	10	\$1,158,209	\$900,400	-1.1%	21	\$2,316,417	-	-	-	-
RAULERSON HOSPITAL	Rural PPS	-	\$377,183	-	8	\$893,380	\$754,366	-	16	\$1,786,760	-	-	-	-
SACRED HEART HOSPITAL ON THE GULF	Rural PPS	-	\$60,726	-	1	\$152,361	\$121,453	-	3	\$304,722	-	-	-	-
SHANDS LAKE SHORE REGIONAL MEDICAL CENTER	Rural PPS	3.7%	\$197,507	3.2%	5	\$517,452	\$395,014	2.8%	9	\$1,034,903	-	-	-	-
SHANDS LIVE OAK REGIONAL MEDICAL CENTER	CAH	10.5%	\$47,476	10.3%	1	\$124,210	\$94,952	10.1%	2	\$248,419	-	-	-	-
SHANDS STARKE REGIONAL MEDICAL CENTER	CAH	15.0%	\$63,935	14.8%	1	\$158,424	\$127,870	14.6%	3	\$316,847	-	-	-	-

Note: Maine voted in support of Medicaid expansion in November 2017.
¹CMS Healthcare Cost Report Information System (HCRIS), Q3 2017. Operating margin is computed in accordance with Flex Monitoring Team guidance. Outliers are excluded. Hospitals for which data are unavailable are excluded.
²Budget Enforcement Act of 1990
³House Ways and Means Committee, 2017
⁴Office of Inspector General, 2015
⁵National Center for Rural Health Works, 2016
⁶The World Bank, 2017

Impact of Medicaid Block Grants under Proposed ACA Repeal and Replace on Rural Hospitals and Communities

Florida

Hospital	Hospital Type	Operating Profit Margin ¹	House-Approved American Health Care Act (AHCA) ² \$834B Cut to Medicaid Funding over Ten Years				Senate-Proposed Better Care Reconciliation Act (BCRA) ² \$772B Cut to Medicaid Funding over Ten Years				Senate-Proposed Graham-Cassidy Bill ² \$1T Cut to Medicaid Funding over Ten Years			
			Annual Hospital Revenue Lost ¹	Potential Median Margin ¹	Potential Job Loss ³	Potential GDP Loss ⁴	Annual Hospital Revenue Lost ¹	Potential Median Margin ¹	Potential Job Loss ³	Potential GDP Loss ⁴	Annual Hospital Revenue Lost ¹	Potential Median Margin ¹	Potential Job Loss ³	Potential GDP Loss ⁴
BAPTIST MEDICAL CENTER - NASSAU	Rural PPS	18.2%	\$1,103,383	17.1%	29	\$3,277,588	\$1,021,357	17.2%	27	\$3,033,930	\$1,323,001	16.8%	35	\$3,929,962
CALHOUN-LIBERTY HOSPITAL	CAH	-1.1%	\$171,749	-2.7%	5	\$542,954	\$158,981	-2.6%	4	\$502,590	\$205,934	-3.1%	6	\$651,024
DESOTO MEMORIAL HOSPITAL	Rural PPS	-4.0%	\$236,224	-4.8%	5	\$597,877	\$218,663	-4.7%	5	\$553,431	\$283,242	-4.9%	6	\$716,879
DOCTORS MEMORIAL HOSPITAL	CAH	-9.7%	\$259,304	-12.3%	8	\$874,734	\$240,027	-12.1%	7	\$809,706	\$310,916	-12.8%	9	\$1,048,842
DOCTOR'S MEMORIAL HOSPITAL INC	Rural PPS	-1.3%	\$400,480	-3.0%	10	\$1,081,924	\$370,708	-2.8%	9	\$1,001,493	\$480,191	-3.3%	12	\$1,297,271
FISHERMEN'S HOSPITAL	CAH	7.7%	\$124,072	7.3%	2	\$270,348	\$114,848	7.4%	2	\$250,250	\$148,767	7.3%	3	\$324,158
FLORIDA HOSPITAL WAUCHULA	CAH	-	\$322,214	-	7	\$837,384	\$298,260	-	7	\$775,132	\$386,348	-	9	\$1,004,058
GEORGE E WEEMS MEMORIAL HOSPITAL	CAH	0.1%	\$60,164	-0.5%	2	\$198,586	\$55,692	-0.4%	2	\$183,823	\$72,140	-0.6%	2	\$238,113
HENDRY REGIONAL MEDICAL CENTER	CAH	-	\$581,043	-	14	\$1,548,001	\$537,848	-	13	\$1,432,921	\$696,694	-	17	\$1,856,116
JACKSON HOSPITAL	Rural PPS	18.5%	\$1,512,851	16.4%	38	\$4,196,796	\$1,400,385	16.6%	35	\$3,884,804	\$1,813,970	16.0%	45	\$5,032,130
LAKE BUTLER HOSPITAL	CAH	-1.5%	\$162,392	-3.6%	3	\$388,263	\$150,320	-3.5%	3	\$359,399	\$194,715	-4.1%	4	\$465,543
LAKE CITY MEDICAL CENTER	Rural PPS	20.7%	\$614,290	20.1%	13	\$1,420,577	\$568,623	20.1%	12	\$1,314,970	\$736,559	20.0%	15	\$1,703,330
LAKESIDE MEDICAL CENTER	Rural PPS	-	\$1,645,704	-	33	\$3,714,611	\$1,523,361	-	31	\$3,438,465	\$1,973,266	-	40	\$4,453,970
LOWER KEYS MEDICAL CENTER	Rural PPS	-	\$618,029	-	12	\$1,368,655	\$572,084	-	11	\$1,266,909	\$741,042	-	15	\$1,641,073
MADISON COUNTY MEMORIAL HOSPITAL	CAH	-8.9%	\$216,256	-10.7%	6	\$718,459	\$200,180	-10.6%	6	\$665,048	\$259,300	-11.1%	8	\$861,461
MARINERS HOSPITAL	CAH	18.3%	\$280,147	17.9%	5	\$570,033	\$259,321	17.9%	5	\$527,657	\$335,908	17.8%	6	\$683,493
NORTHWEST FLORIDA COMMUNITY HOSPITAL	CAH	3.0%	\$515,366	0.8%	13	\$1,494,983	\$477,053	1.0%	12	\$1,383,846	\$617,945	0.4%	16	\$1,792,546
PUTNAM COMMUNITY MEDICAL CENTER	Rural PPS	0.3%	\$2,040,445	-2.9%	47	\$5,249,358	\$1,888,758	-2.6%	43	\$4,859,118	\$2,446,577	-3.5%	56	\$6,294,194
RAULERSON HOSPITAL	Rural PPS	-	\$1,683,540	-	36	\$3,987,563	\$1,558,385	-	33	\$3,691,126	\$2,018,633	-	43	\$4,781,251
SACRED HEART HOSPITAL ON THE GULF	Rural PPS	-	\$282,538	-	6	\$708,881	\$261,534	-	6	\$656,182	\$338,774	-	8	\$849,977
SHANDS LAKE SHORE REGIONAL MEDICAL CENTER	Rural PPS	3.7%	\$1,662,884	-0.4%	39	\$4,356,612	\$1,539,265	-0.1%	36	\$4,032,739	\$1,993,866	-1.3%	47	\$5,223,756
SHANDS LIVE OAK REGIONAL MEDICAL CENTER	CAH	10.5%	\$511,829	8.3%	12	\$1,339,076	\$473,779	8.4%	11	\$1,239,528	\$613,704	7.8%	14	\$1,605,606
SHANDS STARKE REGIONAL MEDICAL CENTER	CAH	15.0%	\$575,170	13.1%	13	\$1,425,210	\$532,411	13.3%	12	\$1,319,259	\$689,652	12.8%	15	\$1,708,885

Note: Maine voted in support of Medicaid expansion in November 2017.

¹CMS Healthcare Cost Report Information System (HCRIS), Q3 2017. Operating margin is computed in accordance with Flex Monitoring Team guidance. Outliers are excluded. Hospitals for which data are unavailable are excluded.

²Congressional Budget Office, 2017

³National Center for Rural Health Works, 2016

⁴The World Bank, 2017