

Impact of Current Health Policy on Rural Hospitals and Communities

North Carolina

Hospital	Hospital Type	Operating Profit Margin ¹	Sequestration ² <i>2% Inpatient and Outpatient Medicare Revenue Cut</i>			Bad Debt Reimbursement Cut ³ <i>35% Medicare Bad Debt Reimbursement Cut</i>			PPS Coding Offset ⁴ <i>0.5% PPS Medicare Inpatient Revenue Cut</i>			340B Reimbursement Cuts ^{5,6} <i>27% Outpatient Drug Reimbursement Cut for 340B PPS Participants</i>		
			Annual Hospital Revenue Lost ¹	Potential Job Loss ⁷	Potential GDP Loss ⁸	Annual Hospital Revenue Lost ¹	Potential Job Loss ⁷	Potential GDP Loss ⁸	Annual Hospital Revenue Lost ¹	Potential Job Loss ⁷	Potential GDP Loss ⁸	Annual Hospital Revenue Lost ¹	Potential Job Loss ⁷	Potential GDP Loss ⁸
ALLEGHANY COUNTY MEMORIAL HOSPITAL	CAH	-2.3%	\$107,629	3	\$341,170	\$41,620	1	\$131,928	-	-	-	-	-	-
ANGEL MEDICAL CENTER	CAH	4.7%	\$161,425	4	\$453,509	\$266,744	7	\$749,391	-	-	-	-	-	-
ASHE MEMORIAL HOSPITAL	CAH	-2.2%	\$81,569	2	\$201,251	\$237,661	5	\$586,369	-	-	-	-	-	-
BETSY JOHNSON REGIONAL HOSPITAL	Rural PPS	-2.1%	\$487,488	12	\$1,332,339	\$221,627	5	\$605,721	\$87,322	2	\$238,658	\$178,099	4	\$486,757
BLUE RIDGE REGIONAL HOSPITAL INC	CAH	-5.6%	\$79,476	2	\$210,013	\$191,326	5	\$505,571	-	-	-	-	-	-
CAPE FEAR VALLEY-BLADEN COUNTY HOSPITAL	CAH	-2.1%	\$116,152	4	\$469,320	\$70,328	3	\$284,163	-	-	-	-	-	-
CAROLINAS HEALTH CARE SYSTEM ANSON	Rural PPS	-7.4%	\$47,380	1	\$131,214	\$30,846	1	\$85,425	\$3,390	0	\$9,388	-	-	-
CAROLINAS HEALTHCARE SYSTEM KINGS MOUNTAIN	Rural PPS	6.5%	\$171,124	4	\$463,424	\$122,176	3	\$330,868	\$27,621	1	\$74,802	-	-	-
CAROLINAS HEALTHCARE SYSTEM LINCOLN	Rural PPS	14.4%	\$423,734	9	\$1,025,775	\$246,204	5	\$596,010	\$64,061	1	\$155,078	\$218,146	5	\$528,088
CAROLINAS HEALTHCARE SYSTEM STANLY	Rural PPS	21.1%	\$367,330	8	\$905,252	\$213,478	5	\$526,097	\$42,504	1	\$104,748	-	-	-
CARTERET GENERAL HOSPITAL	Rural PPS	8.4%	\$826,431	18	\$2,029,611	\$139,019	3	\$341,414	\$139,429	3	\$342,421	-	-	-
CENTRAL CAROLINA HOSPITAL	Rural PPS	0.8%	\$385,883	8	\$924,763	\$226,436	5	\$542,650	\$68,639	1	\$164,491	-	-	-
CHARLES A CANNON JR MEMORIAL HOSPITAL	CAH	-1.3%	\$96,436	2	\$264,679	\$81,099	2	\$222,584	-	-	-	-	-	-
CHATHAM HOSPITAL INC	CAH	-4.6%	\$54,714	2	\$168,543	\$45,233	1	\$139,337	-	-	-	-	-	-
COLUMBUS REGIONAL HEALTHCARE SYSTEM	Rural PPS	7.7%	\$473,616	13	\$1,407,705	\$314,405	8	\$934,489	\$75,496	2	\$224,394	\$146,578	4	\$435,667
FIRSTHEALTH MONTGOMERY MEMORIAL HOSP	CAH	1.7%	\$19,939	0	\$51,336	\$109,012	3	\$280,669	-	-	-	-	-	-
GRANVILLE HEALTH SYSTEMS	Rural PPS	0.9%	\$187,190	4	\$489,962	\$204,019	5	\$534,011	\$27,456	1	\$71,866	\$102,017	2	\$267,026
HARRIS REGIONAL HOSPITAL	Rural PPS	0.1%	\$376,141	9	\$960,922	\$161,934	4	\$413,690	\$53,194	1	\$135,895	-	-	-
HIGHLANDS CASHIERS HOSPITAL INC	CAH	23.7%	\$60,130	2	\$174,721	\$1,902	0	\$5,525	-	-	-	-	-	-
HUGH CHATHAM MEMORIAL HOSPITAL	Rural PPS	-2.1%	\$333,344	7	\$804,052	\$317,309	7	\$765,373	\$49,099	1	\$118,430	-	-	-
J ARTHUR DOSHER MEMORIAL HOSPITAL	CAH	0.9%	\$118,064	2	\$272,031	\$115,971	2	\$267,209	-	-	-	-	-	-
JOHNSTON HEALTH	Rural PPS	1.5%	\$1,003,702	23	\$2,576,350	\$564,005	13	\$1,447,716	\$157,266	4	\$403,677	\$348,803	8	\$895,323
MARIA PARHAM MEDICAL CENTER	Rural PPS	2.9%	\$529,001	12	\$1,372,038	\$475,100	11	\$1,232,238	\$78,128	2	\$202,637	-	-	-
MARTIN GENERAL HOSPITAL	Rural PPS	-	\$141,388	4	\$402,846	\$136,657	3	\$389,365	\$23,397	1	\$66,663	-	-	-
MOREHEAD MEMORIAL HOSPITAL	Rural PPS	-8.6%	\$227,535	5	\$600,648	\$134,287	3	\$354,491	\$33,447	1	\$88,292	\$135,760	3	\$358,380
MURPHY MEDICAL CENTER INC	CAH	-5.2%	\$176,732	4	\$482,467	\$220,667	5	\$602,406	-	-	-	-	-	-
NORTHERN HOSPITAL OF SURRY COUNTY	Rural PPS	2.4%	\$330,528	7	\$748,164	\$320,093	6	\$724,543	\$47,506	1	\$107,531	\$157,225	3	\$355,886
PENDER MEMORIAL HOSPITAL	CAH	3.6%	\$40,423	1	\$150,780	\$143,400	5	\$534,890	-	-	-	-	-	-
PERSON MEMORIAL HOSPITAL	Rural PPS	-10.3%	\$135,741	4	\$400,665	\$58,522	2	\$172,740	\$22,008	1	\$64,960	-	-	-
PIONEER COMMUNITY HOSPITAL OF STOKES	CAH	-5.4%	\$76,439	3	\$310,352	-	-	-	-	-	-	-	-	-
RANDOLPH HOSPITAL	Rural PPS	-5.7%	\$373,185	10	\$1,091,246	\$257,262	7	\$752,272	\$51,687	1	\$151,141	\$182,419	5	\$533,421
RUTHERFORD REGIONAL MEDICAL CENTER	Rural PPS	-2.8%	\$395,221	10	\$1,063,351	\$344,319	8	\$926,399	\$66,734	2	\$179,549	-	-	-
SAMPSON REGIONAL MEDICAL CENTER	Rural PPS	-4.5%	\$304,466	9	\$999,105	\$259,596	8	\$851,863	\$50,298	1	\$165,052	-	-	-
SANDHILLS REGIONAL MEDICAL CENTER	Rural PPS	-	\$146,594	4	\$400,652	\$221,472	5	\$605,299	\$4,234	0	\$11,571	-	-	-
SCOTLAND MEMORIAL HOSPITAL	Rural PPS	8.5%	\$592,502	14	\$1,521,858	\$587,999	14	\$1,510,292	\$80,094	2	\$205,722	\$248,315	6	\$637,804
SENTARA ALBEMARLE MEDICAL CENTER	Rural PPS	11.2%	\$787,701	20	\$2,185,961	\$366,810	9	\$1,017,941	\$130,975	3	\$363,470	\$202,177	5	\$561,065
ST LUKES HOSPITAL	CAH	2.9%	\$166,744	3	\$385,481	\$165,174	3	\$381,851	-	-	-	-	-	-
SWAIN COUNTY HOSPITAL	CAH	-	\$18,871	0	\$50,851	\$88,982	2	\$239,777	-	-	-	-	-	-
THE MCDOWELL HOSPITAL	Rural PPS	10.5%	\$186,731	5	\$530,673	\$128,772	3	\$365,958	\$26,806	1	\$76,180	\$105,298	3	\$299,247
THE OUTER BANKS HOSPITAL INC	CAH	24.0%	\$129,627	3	\$308,552	\$97,127	2	\$231,193	-	-	-	-	-	-
TRANSYLVANIA REGIONAL HOSPITAL INC	CAH	6.5%	\$201,339	5	\$521,164	\$259,746	6	\$672,348	-	-	-	-	-	-
VIDANT BEAUFORT HOSPITAL	Rural PPS	0.0%	\$419,385	11	\$1,242,487	\$241,371	6	\$715,096	\$53,883	1	\$159,636	\$132,903	4	\$393,745
VIDANT BERTIE HOSPITAL	CAH	-1.3%	\$42,059	1	\$116,251	\$251,871	6	\$696,169	-	-	-	-	-	-
VIDANT CHOWAN HOSPITAL	CAH	18.8%	\$180,862	5	\$530,069	\$185,370	5	\$543,280	-	-	-	-	-	-
VIDANT DUPLIN HOSPITAL	Rural PPS	8.6%	\$225,056	6	\$663,985	\$146,593	4	\$432,495	\$40,014	1	\$118,053	\$95,366	3	\$281,358
VIDANT EDGEcombe HOSPITAL	Rural PPS	11.8%	\$413,939	10	\$1,146,217	\$307,069	8	\$850,288	\$75,341	2	\$208,623	\$161,845	4	\$448,156
VIDANT ROANOKE CHOWAN HOSPITAL	Rural PPS	1.8%	\$417,031	10	\$1,161,906	\$318,549	8	\$887,522	\$67,762	2	\$188,794	\$134,909	3	\$375,876
WASHINGTON COUNTY HOSP INC	CAH	7.2%	\$50,764	2	\$173,953	\$42,570	1	\$145,874	-	-	-	-	-	-
WATAUGA MEDICAL CENTER	Rural PPS	15.8%	\$690,219	15	\$1,676,108	\$313,237	7	\$760,655	\$95,774	2	\$232,575	\$243,881	5	\$592,235
WILKES REGIONAL MEDICAL CENTER	Rural PPS	7.7%	\$303,897	8	\$865,067	\$248,438	6	\$707,198	\$50,558	1	\$143,917	\$151,773	4	\$432,034

Note: Maine voted in support of Medicaid expansion in November 2017.
¹ CMS Healthcare Cost Report Information System (HCRIS), Q3 2017. Operating margin is computed in accordance with Flex Monitoring Team guidance. Outliers are excluded. Hospitals for which data are unavailable are excluded.
² Budget Control Act of 2011
³ Middle Class Tax Relief and Job Creation Act of 2012
⁴ American Taxpayer Relief Act of 2012
⁵ MedPAC, 2015
⁶ Medicare Program: Hospital Outpatient Prospective Payment and Ambulatory Surgical Center Payment Systems and Quality Reporting Programs, 2017
⁷ National Center for Rural Health Works, 2016
⁸ The World Bank, 2017

Impact of Proposed Save Rural Hospitals Act on Rural Hospitals and Communities

North Carolina

Hospital	Hospital Type	Operating Profit Margin ¹	Eligible and Would Benefit? ^{1,2}	Save Rural Hospitals Act ²			
				Proposed Community Outpatient Hospital Status would Preserve Outpatient Services			
				Annual Hospital Revenue Preserved ¹	Potential Median Margin ¹	Potential Jobs Preserved ³	Potential GDP Preserved ⁴
ALLEGHANY COUNTY MEMORIAL HOSPITAL	CAH	-2.3%	Yes	\$426,565	1.2%	12	\$1,352,152
ANGEL MEDICAL CENTER	CAH	4.7%	Yes	\$1,373,146	6.8%	35	\$3,857,724
ASHE MEMORIAL HOSPITAL	CAH	-2.2%	Yes	\$934,271	1.1%	21	\$2,305,079
BETSY JOHNSON REGIONAL HOSPITAL	Rural PPS	-2.1%	No	-	-	-	-
BLUE RIDGE REGIONAL HOSPITAL INC	CAH	-5.6%	Yes	\$810,125	-3.6%	19	\$2,140,719
CAPE FEAR VALLEY-BLADEN COUNTY HOSPITAL	CAH	-2.1%	Yes	\$400,850	-0.9%	14	\$1,619,657
CAROLINAS HEALTH CARE SYSTEM ANSON	Rural PPS	-7.4%	Yes	\$342,278	-5.1%	8	\$947,906
CAROLINAS HEALTHCARE SYSTEM KINGS MOUNTAIN	Rural PPS	6.5%	Yes	\$260,266	7.1%	6	\$704,833
CAROLINAS HEALTHCARE SYSTEM LINCOLN	Rural PPS	14.4%	No	-	-	-	-
CAROLINAS HEALTHCARE SYSTEM STANLY	Rural PPS	21.1%	No	-	-	-	-
CARTERET GENERAL HOSPITAL	Rural PPS	8.4%	No	-	-	-	-
CENTRAL CAROLINA HOSPITAL	Rural PPS	0.8%	No	-	-	-	-
CHARLES A CANNON JR MEMORIAL HOSPITAL	CAH	-1.3%	Yes	\$574,679	0.9%	14	\$1,577,264
CHATHAM HOSPITAL INC	CAH	-4.6%	Yes	\$283,223	-3.6%	8	\$872,454
COLUMBUS REGIONAL HEALTHCARE SYSTEM	Rural PPS	7.7%	No	-	-	-	-
FIRSTHEALTH MONTGOMERY MEMORIAL HOSP	CAH	1.7%	Yes	\$288,011	3.9%	7	\$741,531
GRANVILLE HEALTH SYSTEMS	Rural PPS	0.9%	Yes	\$231,700	1.3%	5	\$606,465
HARRIS REGIONAL HOSPITAL	Rural PPS	0.1%	No	-	-	-	-
HIGHLANDS CASHIERS HOSPITAL INC	CAH	23.7%	Yes	\$302,149	25.1%	8	\$877,954
HUGH CHATHAM MEMORIAL HOSPITAL	Rural PPS	-2.1%	No	-	-	-	-
J ARTHUR DOSHER MEMORIAL HOSPITAL	CAH	0.9%	Yes	\$879,358	2.9%	18	\$2,026,133
JOHNSTON HEALTH	Rural PPS	1.5%	No	-	-	-	-
MARIA PARHAM MEDICAL CENTER	Rural PPS	2.9%	No	-	-	-	-
MARTIN GENERAL HOSPITAL	Rural PPS	-	Yes	\$1,207,492	-	31	\$3,440,412
MOREHEAD MEMORIAL HOSPITAL	Rural PPS	-8.6%	No	-	-	-	-
MURPHY MEDICAL CENTER INC	CAH	-5.2%	Yes	\$1,202,242	-3.4%	29	\$3,282,037
NORTHERN HOSPITAL OF SURRY COUNTY	Rural PPS	2.4%	No	-	-	-	-
PENDER MEMORIAL HOSPITAL	CAH	3.6%	Yes	\$478,443	5.5%	16	\$1,784,616
PERSON MEMORIAL HOSPITAL	Rural PPS	-10.3%	Yes	\$172,209	-9.6%	5	\$508,306
PIONEER COMMUNITY HOSPITAL OF STOKES	CAH	-5.4%	Yes	\$582,075	-2.7%	21	\$2,363,306
RANDOLPH HOSPITAL	Rural PPS	-5.7%	No	-	-	-	-
RUTHERFORD REGIONAL MEDICAL CENTER	Rural PPS	-2.8%	No	-	-	-	-
SAMPSON REGIONAL MEDICAL CENTER	Rural PPS	-4.5%	No	-	-	-	-
SANDHILLS REGIONAL MEDICAL CENTER	Rural PPS	-	No	-	-	-	-
SCOTLAND MEMORIAL HOSPITAL	Rural PPS	8.5%	No	-	-	-	-
SENTARA ALBEMARLE MEDICAL CENTER	Rural PPS	11.2%	No	-	-	-	-
ST LUKES HOSPITAL	CAH	2.9%	Yes	\$1,027,167	5.5%	21	\$2,374,613
SWAIN COUNTY HOSPITAL	CAH	-	Yes	\$394,920	-	10	\$1,064,177
THE MCDOWELL HOSPITAL	Rural PPS	10.5%	Yes	\$144,797	10.7%	4	\$411,499
THE OUTER BANKS HOSPITAL INC	CAH	24.0%	Yes	\$905,176	25.0%	19	\$2,154,599
TRANSYLVANIA REGIONAL HOSPITAL INC	CAH	6.5%	Yes	\$1,493,362	8.5%	35	\$3,865,549
VIDANT BEAUFORT HOSPITAL	Rural PPS	0.0%	No	-	-	-	-
VIDANT BERTIE HOSPITAL	CAH	-1.3%	Yes	\$681,811	2.7%	17	\$1,884,517
VIDANT CHOWAN HOSPITAL	CAH	18.8%	Yes	\$1,112,674	20.4%	29	\$3,261,011
VIDANT DUPLIN HOSPITAL	Rural PPS	8.6%	Yes	\$179,792	8.9%	5	\$530,441
VIDANT EDGECOMBE HOSPITAL	Rural PPS	11.8%	No	-	-	-	-
VIDANT ROANOKE CHOWAN HOSPITAL	Rural PPS	1.8%	No	-	-	-	-
WASHINGTON COUNTY HOSP INC	CAH	7.2%	Yes	\$236,175	9.4%	7	\$809,300
WATAUGA MEDICAL CENTER	Rural PPS	15.8%	No	-	-	-	-
WILKES REGIONAL MEDICAL CENTER	Rural PPS	7.7%	No	-	-	-	-

Note: Maine voted in support of Medicaid expansion in November 2017.
¹ CMS Healthcare Cost Report Information System (HCRIS), Q3 2017. Operating margin is computed in accordance with Flex Monitoring Team guidance. Outliers are excluded. Hospitals for which data are unavailable are excluded.
² Save Rural Hospitals Act, 2017
³ National Center for Rural Health Works, 2016
⁴ The World Bank, 2017

Impact of Pending Health Policy on Rural Hospitals and Communities

North Carolina

Hospital	Hospital Type	Operating Profit Margin ¹	Tax Cuts and Jobs Act: Minimum 2% Medicare Revenue Cut Imposed by PAYGO ² <i>2% Medicare Revenue Cut, in addition to existing Sequester</i>				Tax Cuts and Jobs Act: Maximum 4% Medicare Revenue Cut Imposed by PAYGO ² <i>4% Medicare Revenue Cut, in addition to existing Sequester</i>				Ways and Means-Proposed Swing Bed Reimbursement Cut ^{3,4} <i>OIG-Recommended CAH Swing Bed Reimbursement at SNF Rate (\$275 per Swing Day)</i>			
			Annual Hospital Revenue Lost ¹	Potential Median Margin ¹	Potential Job Loss ⁵	Potential GDP Loss ⁶	Annual Hospital Revenue Lost ¹	Potential Median Margin ¹	Potential Job Loss ⁵	Potential GDP Loss ⁶	Annual Hospital Revenue Lost ¹	Potential Median Margin ¹	Potential Job Loss ⁵	Potential GDP Loss ⁶
ALLEGHANY COUNTY MEMORIAL HOSPITAL	CAH	-2.3%	\$59,114	-2.7%	2	\$187,384	\$118,228	-3.2%	3	\$374,768	\$353,406	-5.3%	10	\$1,120,250
ANGEL MEDICAL CENTER	CAH	4.7%	\$214,338	4.4%	5	\$602,161	\$428,675	4.1%	11	\$1,204,322	\$134,677	4.5%	3	\$378,362
ASHE MEMORIAL HOSPITAL	CAH	-2.2%	\$109,959	-2.6%	2	\$271,296	\$219,918	-3.0%	5	\$542,592	\$242,330	-3.1%	5	\$597,889
BETSY JOHNSON REGIONAL HOSPITAL	Rural PPS	-2.1%	\$484,724	-2.6%	12	\$1,324,785	\$969,448	-3.1%	24	\$2,649,570	-	-	-	-
BLUE RIDGE REGIONAL HOSPITAL INC	CAH	-5.6%	\$114,288	-5.9%	3	\$302,002	\$228,577	-6.2%	5	\$604,004	\$40,896	-5.7%	1	\$108,065
CAPE FEAR VALLEY-BLADEN COUNTY HOSPITAL	CAH	-2.1%	\$68,426	-2.3%	2	\$276,478	\$136,851	-2.5%	5	\$552,955	\$477,019	-3.6%	17	\$1,927,425
CAROLINAS HEALTH CARE SYSTEM ANSON	Rural PPS	-7.4%	\$46,703	-7.7%	1	\$129,339	\$93,406	-8.1%	2	\$258,678	-	-	-	-
CAROLINAS HEALTHCARE SYSTEM KINGS MOUNTAIN	Rural PPS	6.5%	\$169,912	6.2%	4	\$460,141	\$339,823	5.8%	8	\$920,283	-	-	-	-
CAROLINAS HEALTHCARE SYSTEM LINCOLN	Rural PPS	14.4%	\$420,384	14.1%	9	\$1,017,664	\$840,767	13.8%	18	\$2,035,328	-	-	-	-
CAROLINAS HEALTHCARE SYSTEM STANLY	Rural PPS	21.1%	\$305,036	20.9%	7	\$751,734	\$610,072	20.6%	13	\$1,503,468	-	-	-	-
CARTERET GENERAL HOSPITAL	Rural PPS	8.4%	\$821,057	7.9%	18	\$2,016,413	\$1,642,114	7.3%	36	\$4,032,827	-	-	-	-
CENTRAL CAROLINA HOSPITAL	Rural PPS	0.8%	\$383,656	0.3%	8	\$919,426	\$767,312	-0.1%	16	\$1,838,852	-	-	-	-
CHARLES A CANNON JR MEMORIAL HOSPITAL	CAH	-1.3%	\$101,956	-1.6%	3	\$279,829	\$203,912	-2.0%	5	\$559,658	\$194,481	-2.0%	5	\$533,773
CHATHAM HOSPITAL INC	CAH	-4.6%	\$51,055	-4.8%	1	\$157,272	\$102,110	-4.9%	3	\$314,544	\$1,184,583	-8.8%	33	\$3,649,045
COLUMBUS REGIONAL HEALTHCARE SYSTEM	Rural PPS	7.7%	\$470,183	7.2%	13	\$1,397,502	\$940,367	6.6%	25	\$2,795,004	-	-	-	-
FIRSTHEALTH MONTGOMERY MEMORIAL HOSP	CAH	1.7%	\$46,790	1.4%	1	\$120,469	\$93,580	1.0%	2	\$240,937	\$624,550	-3.4%	14	\$1,608,008
GRANVILLE HEALTH SYSTEMS	Rural PPS	0.9%	\$185,643	0.6%	4	\$485,913	\$371,286	0.3%	9	\$971,825	-	-	-	-
HARRIS REGIONAL HOSPITAL	Rural PPS	0.1%	\$372,874	-0.3%	9	\$952,577	\$745,749	-0.7%	17	\$1,905,155	-	-	-	-
HIGHLANDS CASHIERS HOSPITAL INC	CAH	23.7%	\$72,399	23.4%	2	\$210,369	\$144,797	23.0%	4	\$420,737	\$1,589,898	15.4%	41	\$4,619,770
HUGH CHATHAM MEMORIAL HOSPITAL	Rural PPS	-2.1%	\$330,605	-2.4%	7	\$797,446	\$661,211	-2.8%	14	\$1,594,891	-	-	-	-
J ARTHUR DOSHER MEMORIAL HOSPITAL	CAH	0.9%	\$144,532	0.5%	3	\$333,017	\$289,064	0.2%	6	\$666,033	\$172,209	0.5%	4	\$396,788
JOHNSTON HEALTH	Rural PPS	1.5%	\$996,209	1.0%	23	\$2,557,116	\$1,992,418	0.5%	46	\$5,114,232	-	-	-	-
MARIA PARHAM MEDICAL CENTER	Rural PPS	2.9%	\$524,671	2.4%	12	\$1,360,808	\$1,049,343	2.0%	24	\$2,721,617	-	-	-	-
MARTIN GENERAL HOSPITAL	Rural PPS	-	\$140,432	-	4	\$400,121	\$280,864	-	7	\$800,243	-	-	-	-
MOREHEAD MEMORIAL HOSPITAL	Rural PPS	-8.6%	\$225,660	-9.0%	5	\$595,698	\$451,320	-9.3%	11	\$1,191,396	-	-	-	-
MURPHY MEDICAL CENTER INC	CAH	-5.2%	\$175,341	-5.5%	4	\$478,670	\$350,683	-5.8%	9	\$957,340	-	-	-	-
NORTHERN HOSPITAL OF SURRY COUNTY	Rural PPS	2.4%	\$327,718	2.1%	7	\$741,803	\$655,436	1.7%	13	\$1,483,607	-	-	-	-
PENDER MEMORIAL HOSPITAL	CAH	3.6%	\$75,575	3.3%	3	\$281,900	\$151,151	3.0%	5	\$563,799	\$1,422,223	-2.4%	47	\$5,304,960
PERSON MEMORIAL HOSPITAL	Rural PPS	-10.3%	\$134,787	-10.8%	4	\$397,850	\$269,574	-11.3%	7	\$795,699	-	-	-	-
PIONEER COMMUNITY HOSPITAL OF STOKES	CAH	-5.4%	\$7,879	-5.5%	0	\$31,990	\$15,758	-5.5%	1	\$63,980	\$49,388	-5.7%	2	\$200,524
RANDOLPH HOSPITAL	Rural PPS	-5.7%	\$369,857	-6.1%	10	\$1,081,514	\$739,713	-6.4%	19	\$2,163,027	-	-	-	-
RUTHERFORD REGIONAL MEDICAL CENTER	Rural PPS	-2.8%	\$392,655	-3.3%	9	\$1,056,448	\$785,310	-3.9%	19	\$2,112,895	-	-	-	-
SAMPSON REGIONAL MEDICAL CENTER	Rural PPS	-4.5%	\$302,400	-5.1%	9	\$992,326	\$604,801	-5.6%	18	\$1,984,653	-	-	-	-
SANDHILLS REGIONAL MEDICAL CENTER	Rural PPS	-	\$24,019	-	1	\$65,644	\$48,037	-	1	\$131,289	-	-	-	-
SCOTLAND MEMORIAL HOSPITAL	Rural PPS	8.5%	\$587,060	8.1%	13	\$1,507,880	\$1,174,120	7.7%	27	\$3,015,760	-	-	-	-
SENTARA ALBEMARLE MEDICAL CENTER	Rural PPS	11.2%	\$782,425	10.5%	19	\$2,171,319	\$1,564,849	9.9%	39	\$4,342,637	-	-	-	-
ST LUKES HOSPITAL	CAH	2.9%	\$145,868	2.5%	3	\$337,219	\$291,736	2.1%	6	\$674,438	\$1,002,242	0.1%	21	\$2,316,990
SWAIN COUNTY HOSPITAL	CAH	-	\$65,120	-	2	\$175,477	\$130,240	-	3	\$350,953	\$553,365	-	13	\$1,491,134
THE MCDOWELL HOSPITAL	Rural PPS	10.5%	\$185,141	10.2%	5	\$526,153	\$370,281	9.9%	9	\$1,052,307	-	-	-	-
THE OUTER BANKS HOSPITAL INC	CAH	24.0%	\$184,229	23.8%	4	\$438,522	\$368,458	23.6%	8	\$877,044	-	-	-	-
TRANSYLVANIA REGIONAL HOSPITAL INC	CAH	6.5%	\$268,437	6.2%	6	\$694,845	\$536,874	5.8%	12	\$1,389,691	\$93,283	6.4%	2	\$241,461
VIDANT BEAUFORT HOSPITAL	Rural PPS	0.0%	\$415,308	-0.5%	11	\$1,230,408	\$830,616	-1.1%	22	\$2,460,816	-	-	-	-
VIDANT BERTIE HOSPITAL	CAH	-1.3%	\$120,463	-2.0%	3	\$332,959	\$240,927	-2.8%	6	\$665,919	-	-	-	-
VIDANT CHOWAN HOSPITAL	CAH	18.8%	\$225,119	18.5%	6	\$659,776	\$450,238	18.2%	12	\$1,319,552	-	-	-	-
VIDANT DUPLIN HOSPITAL	Rural PPS	8.6%	\$223,756	8.2%	6	\$660,150	\$447,512	7.9%	12	\$1,320,300	-	-	-	-
VIDANT EDGEcombe HOSPITAL	Rural PPS	11.8%	\$411,687	11.4%	10	\$1,139,980	\$823,374	10.9%	20	\$2,279,961	-	-	-	-
VIDANT ROANOKE CHOWAN HOSPITAL	Rural PPS	1.8%	\$414,111	1.2%	10	\$1,153,771	\$828,222	0.7%	21	\$2,307,543	-	-	-	-
WASHINGTON COUNTY HOSP INC	CAH	7.2%	\$38,010	6.8%	1	\$130,250	\$76,021	6.5%	2	\$260,500	\$641,852	0.6%	20	\$2,199,437
WATAUGA MEDICAL CENTER	Rural PPS	15.8%	\$684,076	15.4%	15	\$1,661,191	\$1,368,152	15.0%	30	\$3,322,382	-	-	-	-
WILKES REGIONAL MEDICAL CENTER	Rural PPS	7.7%	\$301,864	7.4%	8	\$859,279	\$603,728	7.1%	15	\$1,718,558	-	-	-	-

Note: Maine voted in support of Medicaid expansion in November 2017.
¹ CMS Healthcare Cost Report Information System (HCRRIS), Q3 2017. Operating margin is computed in accordance with Flex Monitoring Team guidance. Outliers are excluded. Hospitals for which data are unavailable are excluded.
² Budget Enforcement Act of 1990
³ House Ways and Means Committee, 2017
⁴ Office of Inspector General, 2015
⁵ National Center for Rural Health Works, 2016
⁶ The World Bank, 2017

Impact of Medicaid Block Grants under Proposed ACA Repeal and Replace on Rural Hospitals and Communities

North Carolina

Hospital	Hospital Type	Operating Profit Margin ¹	House-Approved American Health Care Act (AHCA) ² \$834B Cut to Medicaid Funding over Ten Years				Senate-Proposed Better Care Reconciliation Act (BCRA) ² \$772B Cut to Medicaid Funding over Ten Years				Senate-Proposed Graham-Cassidy Bill ² \$1T Cut to Medicaid Funding over Ten Years			
			Annual Hospital Revenue Lost ¹	Potential Median Margin ¹	Potential Job Loss ³	Potential GDP Loss ⁴	Annual Hospital Revenue Lost ¹	Potential Median Margin ¹	Potential Job Loss ³	Potential GDP Loss ⁴	Annual Hospital Revenue Lost ¹	Potential Median Margin ¹	Potential Job Loss ³	Potential GDP Loss ⁴
ALLEGHANY COUNTY MEMORIAL HOSPITAL	CAH	-2.3%	\$130,836	-3.3%	4	\$414,732	\$121,109	-3.3%	3	\$383,900	\$156,877	-3.6%	4	\$497,280
ANGEL MEDICAL CENTER	CAH	4.7%	\$1,028,203	3.1%	26	\$2,888,638	\$951,766	3.3%	24	\$2,673,895	\$1,232,857	2.8%	31	\$3,463,595
ASHE MEMORIAL HOSPITAL	CAH	-2.2%	\$360,353	-3.6%	8	\$889,082	\$333,564	-3.5%	7	\$822,987	\$432,078	-3.8%	10	\$1,066,045
BETSY JOHNSON REGIONAL HOSPITAL	Rural PPS	-2.1%	\$1,669,106	-3.9%	41	\$4,561,785	\$1,545,024	-3.8%	38	\$4,222,660	\$2,001,326	-4.3%	49	\$5,469,767
BLUE RIDGE REGIONAL HOSPITAL INC	CAH	-5.6%	\$525,952	-7.0%	12	\$1,389,804	\$486,852	-6.9%	12	\$1,286,485	\$630,637	-7.3%	15	\$1,666,432
CAPE FEAR VALLEY-BLADEN COUNTY HOSPITAL	CAH	-2.1%	-	-	-	-	-	-	-	-	-	-	-	-
CAROLINAS HEALTH CARE SYSTEM ANSON	Rural PPS	-7.4%	\$256,819	-9.3%	6	\$711,236	\$237,727	-9.1%	6	\$658,363	\$307,937	-9.6%	8	\$852,801
CAROLINAS HEALTHCARE SYSTEM KINGS MOUNTAIN	Rural PPS	6.5%	\$747,425	4.9%	18	\$2,024,118	\$691,861	5.0%	17	\$1,873,644	\$896,193	4.5%	22	\$2,427,000
CAROLINAS HEALTHCARE SYSTEM LINCOLN	Rural PPS	14.4%	\$1,428,877	13.3%	31	\$3,459,024	\$1,322,654	13.4%	29	\$3,201,879	\$1,713,282	13.1%	37	\$4,147,511
CAROLINAS HEALTHCARE SYSTEM STANLY	Rural PPS	21.1%	\$190,484	21.0%	4	\$469,431	\$176,323	21.0%	4	\$434,533	\$228,398	21.0%	5	\$562,867
CARTERET GENERAL HOSPITAL	Rural PPS	8.4%	\$925,753	7.8%	20	\$2,273,533	\$856,932	7.8%	19	\$2,104,517	\$1,110,015	7.7%	24	\$2,726,059
CENTRAL CAROLINA HOSPITAL	Rural PPS	0.8%	\$635,973	0.0%	14	\$1,524,099	\$588,694	0.1%	13	\$1,410,796	\$762,557	-0.1%	16	\$1,827,456
CHARLES A CANNON JR MEMORIAL HOSPITAL	CAH	-1.3%	\$213,328	-2.1%	5	\$585,500	\$197,469	-2.0%	5	\$541,973	\$255,789	-2.2%	6	\$702,038
CHATHAM HOSPITAL INC	CAH	-4.6%	\$484,212	-6.3%	13	\$1,491,589	\$448,216	-6.1%	12	\$1,380,704	\$580,590	-6.6%	16	\$1,788,477
COLUMBUS REGIONAL HEALTHCARE SYSTEM	Rural PPS	7.7%	\$1,239,193	6.3%	33	\$3,683,191	\$1,147,071	6.4%	31	\$3,409,380	\$1,485,843	6.0%	40	\$4,416,296
FIRSTHEALTH MONTGOMERY MEMORIAL HOSP	CAH	1.7%	\$234,555	-0.1%	5	\$603,900	\$217,118	0.0%	5	\$559,006	\$281,241	-0.5%	6	\$724,100
GRANVILLE HEALTH SYSTEMS	Rural PPS	0.9%	\$598,655	-0.1%	14	\$1,566,956	\$554,151	-0.1%	13	\$1,450,468	\$717,812	-0.3%	17	\$1,878,845
HARRIS REGIONAL HOSPITAL	Rural PPS	0.1%	\$816,824	-0.7%	19	\$2,086,728	\$756,100	-0.7%	17	\$1,931,600	\$979,405	-0.9%	22	\$2,502,072
HIGHLANDS CASHIERS HOSPITAL INC	CAH	23.7%	\$46,697	23.5%	1	\$135,686	\$43,225	23.5%	1	\$125,599	\$55,991	23.4%	1	\$162,693
HUGH CHATHAM MEMORIAL HOSPITAL	Rural PPS	-2.1%	\$815,208	-3.0%	18	\$1,966,345	\$754,605	-2.9%	16	\$1,820,166	\$977,467	-3.2%	21	\$2,357,727
J ARTHUR DOSHER MEMORIAL HOSPITAL	CAH	0.9%	\$233,536	0.3%	5	\$538,092	\$216,175	0.4%	4	\$498,090	\$280,019	0.2%	6	\$645,194
JOHNSTON HEALTH	Rural PPS	1.5%	\$2,446,961	0.2%	56	\$6,280,975	\$2,265,053	0.3%	52	\$5,814,044	\$2,934,006	0.0%	67	\$7,531,146
MARIA PARHAM MEDICAL CENTER	Rural PPS	2.9%	\$1,524,695	1.5%	35	\$3,954,510	\$1,411,348	1.6%	33	\$3,660,530	\$1,828,172	1.3%	42	\$4,741,619
MARTIN GENERAL HOSPITAL	Rural PPS	-	\$404,391	-	10	\$1,152,199	\$374,328	-	10	\$1,066,543	\$484,881	-	12	\$1,381,533
MOREHEAD MEMORIAL HOSPITAL	Rural PPS	-8.6%	\$822,153	-9.9%	19	\$2,170,322	\$761,034	-9.8%	18	\$2,008,980	\$985,795	-10.1%	23	\$2,602,305
MURPHY MEDICAL CENTER INC	CAH	-5.2%	\$1,497,202	-7.6%	37	\$4,087,259	\$1,385,899	-7.5%	34	\$3,783,410	\$1,795,207	-8.1%	44	\$4,900,790
NORTHERN HOSPITAL OF SURRY COUNTY	Rural PPS	2.4%	\$1,167,476	1.2%	24	\$2,642,631	\$1,080,685	1.3%	22	\$2,446,176	\$1,399,851	0.9%	28	\$3,168,622
PENDER MEMORIAL HOSPITAL	CAH	3.6%	\$236,647	2.7%	8	\$882,705	\$219,055	2.8%	7	\$817,084	\$283,749	2.5%	9	\$1,058,399
PERSON MEMORIAL HOSPITAL	Rural PPS	-10.3%	\$352,312	-11.6%	9	\$1,039,916	\$326,121	-11.5%	9	\$962,608	\$422,436	-11.8%	11	\$1,246,901
PIONEER COMMUNITY HOSPITAL OF STOKES	CAH	-5.4%	-	-	-	-	-	-	-	-	-	-	-	-
RANDOLPH HOSPITAL	Rural PPS	-5.7%	\$1,533,199	-7.2%	40	\$4,483,294	\$1,419,220	-7.1%	37	\$4,150,003	\$1,838,368	-7.6%	48	\$5,375,652
RUTHERFORD REGIONAL MEDICAL CENTER	Rural PPS	-2.8%	\$985,178	-4.1%	24	\$2,650,646	\$911,940	-4.0%	22	\$2,453,595	\$1,181,269	-4.4%	28	\$3,178,232
SAMPSON REGIONAL MEDICAL CENTER	Rural PPS	-4.5%	\$637,549	-5.7%	19	\$2,092,115	\$590,153	-5.6%	17	\$1,936,586	\$764,447	-5.9%	22	\$2,508,531
SANDHILLS REGIONAL MEDICAL CENTER	Rural PPS	-	\$221,254	-	5	\$604,703	\$204,806	-	5	\$559,749	\$265,293	-	6	\$725,063
SCOTLAND MEMORIAL HOSPITAL	Rural PPS	8.5%	\$2,205,960	7.0%	51	\$5,666,072	\$2,041,968	7.1%	47	\$5,244,853	\$2,645,036	6.7%	61	\$6,793,851
SENTARA ALBEMARLE MEDICAL CENTER	Rural PPS	11.2%	\$1,694,417	9.8%	42	\$4,702,204	\$1,568,454	9.9%	39	\$4,352,640	\$2,031,676	9.5%	50	\$5,638,135
ST LUKES HOSPITAL	CAH	2.9%	\$263,158	2.2%	5	\$608,372	\$243,595	2.2%	5	\$563,145	\$315,538	2.0%	7	\$729,463
SWAIN COUNTY HOSPITAL	CAH	-	\$125,162	-	3	\$337,269	\$115,857	-	3	\$312,196	\$150,074	-	4	\$404,399
THE MCDOWELL HOSPITAL	Rural PPS	10.5%	\$854,947	9.2%	22	\$2,429,685	\$791,390	9.3%	20	\$2,249,061	\$1,025,117	9.0%	26	\$2,913,291
THE OUTER BANKS HOSPITAL INC	CAH	24.0%	\$738,739	23.2%	16	\$1,758,426	\$683,820	23.3%	15	\$1,627,704	\$885,778	23.1%	19	\$2,108,425
TRANSYLVANIA REGIONAL HOSPITAL INC	CAH	6.5%	\$911,590	5.3%	21	\$2,359,639	\$843,821	5.4%	20	\$2,184,222	\$1,093,033	5.1%	25	\$2,829,303
VIDANT BEAUFORT HOSPITAL	Rural PPS	0.0%	\$1,098,930	-1.5%	29	\$3,255,734	\$1,017,235	-1.4%	27	\$3,013,701	\$1,317,662	-1.8%	35	\$3,903,758
VIDANT BERTIE HOSPITAL	CAH	-1.3%	\$292,954	-3.1%	7	\$809,722	\$271,176	-3.0%	7	\$749,526	\$351,264	-3.5%	9	\$970,889
VIDANT CHOWAN HOSPITAL	CAH	18.8%	\$910,376	17.5%	24	\$2,668,118	\$842,698	17.6%	22	\$2,469,769	\$1,091,578	17.2%	29	\$3,199,183
VIDANT DUPLIN HOSPITAL	Rural PPS	8.6%	\$1,714,618	5.6%	45	\$5,058,657	\$1,587,153	5.8%	42	\$4,682,594	\$2,055,897	4.9%	54	\$6,065,536
VIDANT EDGEcombe HOSPITAL	Rural PPS	11.8%	\$202,666	11.6%	5	\$561,192	\$187,600	11.6%	5	\$519,473	\$243,005	11.5%	6	\$672,893
VIDANT ROANOKE CHOWAN HOSPITAL	Rural PPS	1.8%	\$1,620,331	-0.4%	40	\$4,514,466	\$1,499,874	-0.2%	37	\$4,178,858	\$1,942,842	-0.8%	48	\$5,413,029
WASHINGTON COUNTY HOSP INC	CAH	7.2%	\$65,207	6.6%	2	\$223,446	\$60,360	6.6%	2	\$206,835	\$78,186	6.4%	2	\$267,921
WATAUGA MEDICAL CENTER	Rural PPS	15.8%	\$762,427	15.3%	17	\$1,851,455	\$705,747	15.4%	15	\$1,713,817	\$914,181	15.2%	20	\$2,219,970
WILKES REGIONAL MEDICAL CENTER	Rural PPS	7.7%	\$971,170	6.6%	25	\$2,764,511	\$898,973	6.7%	23	\$2,558,995	\$1,164,472	6.4%	30	\$3,314,761

Note: Maine voted in support of Medicaid expansion in November 2017.

¹ CMS Healthcare Cost Report Information System (HCRIS), Q3 2017. Operating margin is computed in accordance with Flex Monitoring Team guidance. Outliers are excluded. Hospitals for which data are unavailable are excluded.

² Congressional Budget Office, 2017

³ National Center for Rural Health Works, 2016

⁴ The World Bank, 2017