

Impact of Current Health Policy on Rural Hospitals and Communities

South Carolina

Hospital	Hospital Type	Operating Profit Margin ¹	Sequestration ² <i>2% Inpatient and Outpatient Medicare Revenue Cut</i>			Bad Debt Reimbursement Cut ³ <i>35% Medicare Bad Debt Reimbursement Cut</i>			PPS Coding Offset ⁴ <i>0.5% PPS Medicare Inpatient Revenue Cut</i>			340B Reimbursement Cuts ^{5,6} <i>27% Outpatient Drug Reimbursement Cut for 340B PPS Participants</i>		
			Annual Hospital Revenue Lost ¹	Potential Job Loss ⁷	Potential GDP Loss ⁸	Annual Hospital Revenue Lost ¹	Potential Job Loss ⁷	Potential GDP Loss ⁸	Annual Hospital Revenue Lost ¹	Potential Job Loss ⁷	Potential GDP Loss ⁸	Annual Hospital Revenue Lost ¹	Potential Job Loss ⁷	Potential GDP Loss ⁸
ABBEVILLE AREA MEDICAL CENTER	CAH	-4.0%	\$62,393	1	\$145,541	\$87,364	2	\$203,790	-	-	-	-	-	-
ALLEDALE COUNTY HOSPITAL	CAH	-1.9%	\$25,377	1	\$80,078	\$43,601	1	\$137,585	-	-	-	-	-	-
BEAUFORT COUNTY MEMORIAL HOSPITAL	Rural PPS	-5.4%	\$907,758	20	\$2,193,550	\$164,648	4	\$397,864	\$148,447	3	\$358,714	\$396,000	9	\$956,914
CAROLINA PINES REGIONAL MEDICAL CENTER	Rural PPS	5.8%	\$379,623	9	\$1,060,376	\$31,791	1	\$88,798	\$68,601	2	\$191,618	-	-	-
CAROLINAS HOSPITAL SYSTEM MARION	Rural PPS	-	\$239,613	7	\$740,225	\$72,297	2	\$223,343	\$34,513	1	\$106,618	-	-	-
CLARENDON MEMORIAL HOSPITAL	Rural PPS	-	\$206,528	5	\$601,860	\$38,884	1	\$113,315	\$24,002	1	\$69,945	-	-	-
COLLETON MEDICAL CENTER	Rural PPS	0.4%	\$319,741	7	\$785,947	\$163,376	4	\$401,590	\$60,064	1	\$147,642	-	-	-
EDGEFIELD COUNTY HOSPITAL	CAH	-7.8%	\$46,130	1	\$128,134	\$34,254	1	\$95,146	-	-	-	-	-	-
FAIRFIELD MEMORIAL HOSPITAL	CAH	10.2%	\$33,593	1	\$89,254	\$22,237	1	\$59,080	-	-	-	-	-	-
GEORGETOWN MEMORIAL HOSPITAL	Rural PPS	5.9%	\$657,052	14	\$1,534,675	\$180,498	4	\$421,589	\$66,170	1	\$154,553	\$245,833	5	\$574,192
GHS LAURENS COUNTY MEMORIAL HOSPITAL	Rural PPS	-5.7%	\$263,507	5	\$591,099	\$71,275	1	\$159,883	\$49,551	1	\$111,153	\$133,962	3	\$300,505
GHS OCONEE MEMORIAL HOSPITAL	Rural PPS	-3.2%	\$631,021	16	\$1,798,864	\$87,219	2	\$248,638	\$117,604	3	\$335,256	-	-	-
HAMPTON REGIONAL MEDICAL CENTER	Rural PPS	9.1%	\$83,803	2	\$215,286	\$44,875	1	\$115,280	\$10,208	0	\$26,225	\$42,564	1	\$109,343
KERSHAWHEALTH	Rural PPS	-7.0%	\$411,587	8	\$865,187	\$70,269	1	\$147,710	\$55,623	1	\$116,925	-	-	-
LAKE CITY COMMUNITY HOSPITAL	Rural PPS	-6.0%	\$91,376	3	\$280,332	\$49,838	1	\$152,897	\$10,636	0	\$32,630	-	-	-
MARY BLACK HEALTH SYSTEM GAFFNEY	Rural PPS	2.1%	\$149,655	4	\$408,478	\$21,922	1	\$59,836	\$25,714	1	\$70,186	-	-	-
MCLEOD HEALTH CHERAW	Rural PPS	-16.5%	\$174,741	4	\$429,660	\$41,272	1	\$101,482	\$23,891	1	\$58,744	-	-	-
MCLEOD HEALTH CLARENDON	Rural PPS	-21.1%	\$117,203	2	\$227,374	-	-	-	\$2,159	0	\$4,189	-	-	-
MCLEOD LORIS SEACOAST HOSPITAL	Rural PPS	0.8%	\$624,209	14	\$1,535,691	\$234,815	5	\$577,696	\$91,693	2	\$225,585	-	-	-
MCLEOD MEDICAL CENTER - DILLON	Rural PPS	23.9%	\$181,477	4	\$449,120	\$147,361	3	\$364,688	\$30,593	1	\$75,712	\$100,099	2	\$247,725
NEWBERRY COUNTY MEMORIAL HOSPITAL	Rural PPS	4.5%	\$271,096	7	\$777,252	\$320,185	8	\$917,991	\$37,732	1	\$108,180	\$90,523	2	\$259,535
UNION MEDICAL CENTER	Rural PPS	-	\$26,556	1	\$100,539	-	-	-	\$6,600	0	\$24,986	-	-	-
WACCAMAW COMMUNITY HOSPITAL	Rural PPS	8.2%	\$766,081	17	\$1,927,779	\$103,567	2	\$260,618	\$121,260	3	\$305,141	-	-	-
WILLIAMSBURG REGIONAL HOSPITAL	CAH	-	\$81,557	2	\$218,607	\$116,028	3	\$311,003	-	-	-	-	-	-

Note: Maine voted in support of Medicaid expansion in November 2017.

¹ CMS Healthcare Cost Report Information System (HCRIS), Q3 2017. Operating margin is computed in accordance with Flex Monitoring Team guidance. Outliers are excluded. Hospitals for which data are unavailable are excluded.

² Budget Control Act of 2011

³ Middle Class Tax Relief and Job Creation Act of 2012

⁴ American Taxpayer Relief Act of 2012

⁵ MedPAC, 2015

⁶ Medicare Program: Hospital Outpatient Prospective Payment and Ambulatory Surgical Center Payment Systems and Quality Reporting Programs, 2017

⁷ National Center for Rural Health Works, 2016

⁸ The World Bank, 2017

Impact of Proposed Save Rural Hospitals Act on Rural Hospitals and Communities

South Carolina

Hospital	Hospital Type	Operating Profit Margin ¹	Eligible and Would Benefit? ^{1,2}	Save Rural Hospitals Act ²			
				Proposed Community Outpatient Hospital Status would Preserve Outpatient Services			
				Annual Hospital Revenue Preserved ¹	Potential Median Margin ¹	Potential Jobs Preserved ³	Potential GDP Preserved ⁴
ABBEVILLE AREA MEDICAL CENTER	CAH	-4.0%	Yes	\$451,115	-2.9%	9	\$1,052,291
ALLENDALE COUNTY HOSPITAL	CAH	-1.9%	Yes	\$173,459	-0.7%	5	\$547,359
BEAUFORT COUNTY MEMORIAL HOSPITAL	Rural PPS	-5.4%	No	-	-	-	-
CAROLINA PINES REGIONAL MEDICAL CENTER	Rural PPS	5.8%	No	-	-	-	-
CAROLINAS HOSPITAL SYSTEM MARION	Rural PPS	-	No	-	-	-	-
CLARENDON MEMORIAL HOSPITAL	Rural PPS	-	No	-	-	-	-
COLLETON MEDICAL CENTER	Rural PPS	0.4%	No	-	-	-	-
EDGEFIELD COUNTY HOSPITAL	CAH	-7.8%	Yes	\$219,765	-6.0%	5	\$610,433
FAIRFIELD MEMORIAL HOSPITAL	CAH	10.2%	Yes	\$116,791	11.0%	3	\$310,297
GEORGETOWN MEMORIAL HOSPITAL	Rural PPS	5.9%	No	-	-	-	-
GHS LAURENS COUNTY MEMORIAL HOSPITAL	Rural PPS	-5.7%	Yes	\$619,179	-4.8%	12	\$1,388,942
GHS OCONEE MEMORIAL HOSPITAL	Rural PPS	-3.2%	No	-	-	-	-
HAMPTON REGIONAL MEDICAL CENTER	Rural PPS	9.1%	Yes	\$1,720,235	15.2%	40	\$4,419,170
KERSHAWHEALTH	Rural PPS	-7.0%	No	-	-	-	-
LAKE CITY COMMUNITY HOSPITAL	Rural PPS	-6.0%	No	-	-	-	-
MARY BLACK HEALTH SYSTEM GAFFNEY	Rural PPS	2.1%	No	-	-	-	-
MCLEOD HEALTH CHERAW	Rural PPS	-16.5%	No	-	-	-	-
MCLEOD HEALTH CLARENDON	Rural PPS	-21.1%	No	-	-	-	-
MCLEOD LORIS SEACOAST HOSPITAL	Rural PPS	0.8%	No	-	-	-	-
MCLEOD MEDICAL CENTER - DILLON	Rural PPS	23.9%	No	-	-	-	-
NEWBERRY COUNTY MEMORIAL HOSPITAL	Rural PPS	4.5%	No	-	-	-	-
UNION MEDICAL CENTER	Rural PPS	-	Yes	\$2,967,468	-	101	\$11,234,657
WACCAMAW COMMUNITY HOSPITAL	Rural PPS	8.2%	No	-	-	-	-
WILLIAMSBURG REGIONAL HOSPITAL	CAH	-	Yes	\$334,926	-	8	\$897,738

Note: Maine voted in support of Medicaid expansion in November 2017.

¹ CMS Healthcare Cost Report Information System (HCRIS), Q3 2017. Operating margin is computed in accordance with Flex Monitoring Team guidance. Outliers are excluded. Hospitals for which data are unavailable are excluded.

² Save Rural Hospitals Act, 2017

³ National Center for Rural Health Works, 2016

⁴ The World Bank, 2017

Impact of Pending Health Policy on Rural Hospitals and Communities

South Carolina

Hospital	Hospital Type	Operating Profit Margin ¹	Tax Cuts and Jobs Act: Minimum 2% Medicare Revenue Cut Imposed by PAYGO ² <i>2% Medicare Revenue Cut, in addition to existing Sequester</i>				Tax Cuts and Jobs Act: Maximum 4% Medicare Revenue Cut Imposed by PAYGO ² <i>4% Medicare Revenue Cut, in addition to existing Sequester</i>				Ways and Means-Proposed Swing Bed Reimbursement Cut ^{3,4} <i>OIG-Recommended CAH Swing Bed Reimbursement at SNF Rate (\$275 per Swing Day)</i>			
			Annual Hospital Revenue Lost ¹	Potential Median Margin ¹	Potential Job Loss ⁵	Potential GDP Loss ⁶	Annual Hospital Revenue Lost ¹	Potential Median Margin ¹	Potential Job Loss ⁵	Potential GDP Loss ⁶	Annual Hospital Revenue Lost ¹	Potential Median Margin ¹	Potential Job Loss ⁵	Potential GDP Loss ⁶
ABBEVILLE AREA MEDICAL CENTER	CAH	-4.0%	\$80,660	-4.3%	2	\$188,150	\$161,319	-4.5%	3	\$376,301	\$847,484	-6.2%	18	\$1,976,880
ALLEDALE COUNTY HOSPITAL	CAH	-1.9%	\$25,409	-2.1%	1	\$80,179	\$50,818	-2.2%	1	\$160,358	\$623,191	-6.6%	18	\$1,966,508
BEAUFORT COUNTY MEMORIAL HOSPITAL	Rural PPS	-5.4%	\$897,148	-5.9%	19	\$2,167,913	\$1,794,296	-6.3%	39	\$4,335,826	-	-	-	-
CAROLINA PINES REGIONAL MEDICAL CENTER	Rural PPS	5.8%	\$377,518	5.3%	9	\$1,054,496	\$755,036	4.9%	19	\$2,108,992	-	-	-	-
CAROLINAS HOSPITAL SYSTEM MARION	Rural PPS	-	\$193,854	-	5	\$598,866	\$387,709	-	11	\$1,197,732	-	-	-	-
CLARENDON MEMORIAL HOSPITAL	Rural PPS	-	\$140,600	-	4	\$409,733	\$281,200	-	7	\$819,465	-	-	-	-
COLLETON MEDICAL CENTER	Rural PPS	0.4%	\$318,152	0.0%	7	\$782,041	\$636,303	-0.5%	14	\$1,564,081	-	-	-	-
EDGEFIELD COUNTY HOSPITAL	CAH	-7.8%	\$33,826	-8.1%	1	\$93,958	\$67,653	-8.3%	2	\$187,916	\$1,224,648	-18.9%	30	\$3,401,659
FAIRFIELD MEMORIAL HOSPITAL	CAH	10.2%	\$24,108	10.1%	1	\$64,052	\$48,216	9.9%	1	\$128,103	\$949,628	4.0%	23	\$2,523,038
GEORGETOWN MEMORIAL HOSPITAL	Rural PPS	5.9%	\$649,205	5.4%	14	\$1,516,346	\$1,298,409	5.0%	27	\$3,032,691	-	-	-	-
GHS LAURENS COUNTY MEMORIAL HOSPITAL	Rural PPS	-5.7%	\$262,201	-6.1%	5	\$588,169	\$524,402	-6.5%	11	\$1,176,338	-	-	-	-
GHS OCONEE MEMORIAL HOSPITAL	Rural PPS	-3.2%	\$627,809	-3.7%	16	\$1,789,707	\$1,255,618	-4.2%	32	\$3,579,414	-	-	-	-
HAMPTON REGIONAL MEDICAL CENTER	Rural PPS	9.1%	\$73,919	8.8%	2	\$189,894	\$147,839	8.5%	3	\$379,788	-	-	-	-
KERSHAWHEALTH	Rural PPS	-7.0%	\$361,374	-7.5%	7	\$759,636	\$722,748	-7.9%	14	\$1,519,271	-	-	-	-
LAKE CITY COMMUNITY HOSPITAL	Rural PPS	-6.0%	\$71,340	-6.5%	2	\$218,864	\$142,681	-6.9%	4	\$437,727	-	-	-	-
MARY BLACK HEALTH SYSTEM GAFFNEY	Rural PPS	2.1%	\$148,720	1.7%	4	\$405,926	\$297,440	1.3%	7	\$811,851	-	-	-	-
MCLEOD HEALTH CHERAW	Rural PPS	-16.5%	\$132,774	-17.1%	3	\$326,469	\$265,548	-17.6%	6	\$652,938	-	-	-	-
MCLEOD HEALTH CLARENDON	Rural PPS	-21.1%	\$14,881	-21.1%	0	\$28,869	\$29,762	-21.1%	1	\$57,739	-	-	-	-
MCLEOD LORIS SEACOAST HOSPITAL	Rural PPS	0.8%	\$602,963	0.3%	13	\$1,483,420	\$1,205,926	-0.2%	27	\$2,966,840	-	-	-	-
MCLEOD MEDICAL CENTER - DILLON	Rural PPS	23.9%	\$180,295	23.7%	4	\$446,195	\$360,590	23.4%	8	\$892,390	-	-	-	-
NEWBERRY COUNTY MEMORIAL HOSPITAL	Rural PPS	4.5%	\$238,985	4.0%	6	\$685,186	\$477,970	3.6%	12	\$1,370,372	-	-	-	-
UNION MEDICAL CENTER	Rural PPS	-	\$45,489	-	2	\$172,217	\$90,977	-	3	\$344,434	-	-	-	-
WACCAMAW COMMUNITY HOSPITAL	Rural PPS	8.2%	\$724,010	7.8%	16	\$1,821,912	\$1,448,021	7.4%	33	\$3,643,825	-	-	-	-
WILLIAMSBURG REGIONAL HOSPITAL	CAH	-	\$56,229	-	1	\$150,716	\$112,458	-	3	\$301,433	\$287,681	-	7	\$771,103

Note: Maine voted in support of Medicaid expansion in November 2017.
¹ CMS Healthcare Cost Report Information System (HCRIS), Q3 2017. Operating margin is computed in accordance with Flex Monitoring Team guidance. Outliers are excluded. Hospitals for which data are unavailable are excluded.
² Budget Enforcement Act of 1990
³ House Ways and Means Committee, 2017
⁴ Office of Inspector General, 2015
⁵ National Center for Rural Health Works, 2016
⁶ The World Bank, 2017

Impact of Medicaid Block Grants under Proposed ACA Repeal and Replace on Rural Hospitals and Communities

South Carolina

Hospital	Hospital Type	Operating Profit Margin ¹	House-Approved American Health Care Act (AHCA) ² \$834B Cut to Medicaid Funding over Ten Years				Senate-Proposed Better Care Reconciliation Act (BCRA) ² \$772B Cut to Medicaid Funding over Ten Years				Senate-Proposed Graham-Cassidy Bill ² \$1T Cut to Medicaid Funding over Ten Years			
			Annual Hospital Revenue Lost ¹	Potential Median Margin ¹	Potential Job Loss ³	Potential GDP Loss ⁴	Annual Hospital Revenue Lost ¹	Potential Median Margin ¹	Potential Job Loss ³	Potential GDP Loss ⁴	Annual Hospital Revenue Lost ¹	Potential Median Margin ¹	Potential Job Loss ³	Potential GDP Loss ⁴
ABBEVILLE AREA MEDICAL CENTER	CAH	-4.0%	\$233,729	-4.6%	5	\$545,206	\$216,353	-4.6%	5	\$504,675	\$280,250	-4.8%	6	\$653,724
ALLEDALE COUNTY HOSPITAL	CAH	-1.9%	\$195,531	-3.3%	6	\$617,007	\$180,995	-3.2%	5	\$571,138	\$234,449	-3.6%	7	\$739,816
BEAUFORT COUNTY MEMORIAL HOSPITAL	Rural PPS	-5.4%	\$2,812,774	-6.8%	61	\$6,796,925	\$2,603,671	-6.7%	56	\$6,291,638	\$3,372,631	-7.1%	73	\$8,149,790
CAROLINA PINES REGIONAL MEDICAL CENTER	Rural PPS	5.8%	\$2,575,040	2.7%	64	\$7,192,691	\$2,383,610	2.9%	60	\$6,657,982	\$3,087,578	2.1%	77	\$8,624,330
CAROLINAS HOSPITAL SYSTEM MARION	Rural PPS	-	\$1,326,761	-	37	\$4,098,706	\$1,228,129	-	34	\$3,794,006	\$1,590,841	-	44	\$4,914,515
CLARENDON MEMORIAL HOSPITAL	Rural PPS	-	\$537,695	-	14	\$1,566,939	\$497,723	-	13	\$1,450,452	\$644,719	-	17	\$1,878,823
COLLETON MEDICAL CENTER	Rural PPS	0.4%	\$1,708,705	-2.0%	38	\$4,200,125	\$1,581,679	-1.8%	35	\$3,887,885	\$2,048,806	-2.5%	45	\$5,036,121
EDGEFIELD COUNTY HOSPITAL	CAH	-7.8%	\$152,058	-9.1%	4	\$422,366	\$140,754	-9.0%	3	\$390,967	\$182,324	-9.3%	5	\$506,434
FAIRFIELD MEMORIAL HOSPITAL	CAH	10.2%	\$23,847	10.1%	1	\$63,358	\$22,074	10.1%	1	\$58,648	\$28,593	10.1%	1	\$75,969
GEORGETOWN MEMORIAL HOSPITAL	Rural PPS	5.9%	\$1,826,001	4.6%	38	\$4,264,987	\$1,690,256	4.7%	35	\$3,947,926	\$2,189,450	4.4%	46	\$5,113,894
GHS LAURENS COUNTY MEMORIAL HOSPITAL	Rural PPS	-5.7%	\$213,220	-6.0%	4	\$478,296	\$197,370	-6.0%	4	\$442,739	\$255,660	-6.1%	5	\$573,497
GHS OCONEE MEMORIAL HOSPITAL	Rural PPS	-3.2%	\$177,702	-3.3%	5	\$506,579	\$164,492	-3.3%	4	\$468,920	\$213,072	-3.3%	5	\$607,409
HAMPTON REGIONAL MEDICAL CENTER	Rural PPS	9.1%	\$305,221	7.9%	7	\$784,093	\$282,531	8.0%	6	\$725,803	\$365,972	7.7%	8	\$940,159
KERSHAWHEALTH	Rural PPS	-7.0%	\$2,257,996	-9.8%	42	\$4,746,479	\$2,090,135	-9.6%	39	\$4,393,623	\$2,707,429	-10.4%	51	\$5,691,222
LAKE CITY COMMUNITY HOSPITAL	Rural PPS	-6.0%	\$288,837	-7.9%	8	\$886,118	\$267,365	-7.7%	7	\$820,243	\$346,327	-8.2%	10	\$1,062,491
MARY BLACK HEALTH SYSTEM GAFFNEY	Rural PPS	2.1%	\$177,837	1.6%	4	\$485,400	\$164,616	1.7%	4	\$449,315	\$213,234	1.5%	5	\$582,014
MCLEOD HEALTH CHERAW	Rural PPS	-16.5%	\$64,906	-16.8%	1	\$159,594	\$60,081	-16.8%	1	\$147,730	\$77,825	-16.9%	2	\$191,359
MCLEOD HEALTH CLARENDON	Rural PPS	-21.1%	-	-	-	-	-	-	-	-	-	-	-	-
MCLEOD LORIS SEACOAST HOSPITAL	Rural PPS	0.8%	\$1,628,325	-0.6%	36	\$4,006,033	\$1,507,274	-0.5%	33	\$3,708,223	\$1,952,428	-0.8%	43	\$4,803,397
MCLEOD MEDICAL CENTER - DILLON	Rural PPS	23.9%	\$1,200,617	22.2%	27	\$2,971,291	\$1,111,362	22.3%	25	\$2,750,403	\$1,439,589	21.8%	32	\$3,562,699
NEWBERRY COUNTY MEMORIAL HOSPITAL	Rural PPS	4.5%	\$813,095	3.0%	21	\$2,331,199	\$752,649	3.1%	19	\$2,157,897	\$974,934	2.6%	25	\$2,795,203
UNION MEDICAL CENTER	Rural PPS	-	-	-	-	-	-	-	-	-	-	-	-	-
WACCAMAW COMMUNITY HOSPITAL	Rural PPS	8.2%	\$1,250,967	7.5%	28	\$3,147,955	\$1,157,969	7.6%	26	\$2,913,935	\$1,499,960	7.4%	34	\$3,774,527
WILLIAMSBURG REGIONAL HOSPITAL	CAH	-	\$404,099	-	10	\$1,083,150	\$374,058	-	9	\$1,002,628	\$484,531	-	12	\$1,298,741

Note: Maine voted in support of Medicaid expansion in November 2017.

¹ CMS Healthcare Cost Report Information System (HCRIS), Q3 2017. Operating margin is computed in accordance with Flex Monitoring Team guidance. Outliers are excluded. Hospitals for which data are unavailable are excluded.

² Congressional Budget Office, 2017

³ National Center for Rural Health Works, 2016

⁴ The World Bank, 2017